

THE COMMONWEALTH OF MASSACHUSETTS

**DEPARTMENT OF REVENUE
TAX RATE RECAPITULATION**

of

FISCAL 2008

ARLINGTON

City/Town/District

I. TAX RATE SUMMARY

Ia. Total amount to be raised (from IIe)	\$ 119,641,220.06
Ib. Total estimated receipts and other revenue sources (from IIIe)	<u>40,827,844.00</u>
Ic. Tax levy (Ia minus Ib)	\$ <u>78,813,376.06</u>
Id. Distribution of Tax Rates and levies	

CLASS	(b) Levy percentage (from LA-5)	(c) IC above times each percent in col (b)	(d) Valuation by class (from LA-5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	94.3933%	74,394,546.50	6,497,342,842	11.45	74,394,575.54
Exempt					
Open Space	0.0000%	0.00	0		
Commercial	4.2688%	3,364,385.40	293,832,142	11.45	3,364,378.03
Exempt					
Industrial	0.3158%	248,892.64	21,739,500	11.45	248,917.28
SUBTOTAL	98.9779%		6,812,914,484		78,007,870.85
Personal	1.0221%	805,551.52	70,349,800	11.45	805,505.21
TOTAL	100.0000%		6,883,264,284		78,813,376.06

Recap
Adjustment
Button

Board of Assessors of ARLINGTON _____
 City or Town _____ Date _____ Tel. No. _____

Do Not Write Below This Line --- For Department of Revenue Use Only

Reviewed By _____
 Date _____
 Approved: _____
 Director of Accounts _____ Date _____

II. Amounts to be raised

Ila. Appropriations (col. (b) through col. (e) from Page 4)		\$ <u>116,075,242.00</u>
Ilb. Other amounts to be raised		
1. Amounts certified for tax title purposes		
2. Debt and interest charges not included on page 4		
3. Final court judgments	<u>106,000.00</u>	
4. Total overlay deficits of prior years		
5. Total cherry sheet offsets (see cherry sheet 1-ER)	<u>79,064.00</u>	
6. Revenue deficits		
7. Offset receipts deficits Ch. 44, Sec. 53E		
8. Authorized deferral of teachers' pay		
9. Snow and ice deficit Ch. 44 Sec. 31D	<u>100,000.00</u>	
10. Other (specify on separate letter)	<u>0.00</u>	
TOTAL Ilb (Total lines 1 through 10)		<u>285,064.00</u>
Ilc. State and county cherry sheet charge (C.S. 1-EC)		<u>2,629,142.00</u>
Ild. Allowance for abatements and exemptions (overlay)		<u>651,772.06</u>
Ile. Total amount to be raised (Total Ila through Ilc)		<u>\$ 119,641,220.06</u>

III. Estimated receipts and other revenue sources

IIIa. Estimated receipts - State		
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	\$ <u>15,972,745.00</u>	
2. Massachusetts School Building Authority Payments	<u>2,546,280.00</u>	
TOTAL IIIa		<u>18,519,025.00</u>
IIIb. Estimated receipts - Local		
1. Local receipts not allocated (Page 3, col. (b), Line 23)	<u>8,614,200.00</u>	
2. Offset receipts (See Schedule A-1)	<u>0.00</u>	
3. Enterprise funds (See Schedule A-2)	<u>11,295,457.00</u>	
4. Community preservation funds (See Schedule A-4)	<u>0.00</u>	
TOTAL IIIb		<u>19,909,657.00</u>
IIIc. Revenue sources appropriated for particular purposes		
1. Free cash (Page 4, col. (c))	<u>0.00</u>	
2. Other available funds (Page 4, col. (d))	<u>944,426.00</u>	
TOTAL IIIc		<u>944,426.00</u>
IIId. Other revenue sources appropriated specifically to reduce the tax rate		
1. a. Free cash...appropriated on or before June 30, 2007	<u>954,736.00</u>	
b. Free cash...appropriated on or after July 1, 2007		
2. Municipal light source		
3. Teachers' pay deferral		
4. Other source : <u>Overlay Surplus</u>	<u>500,000.00</u>	
TOTAL IIId		<u>1,454,736.00</u>
IIIe. Total estimated receipts and other revenue sources (Total IIIa through IIId)		<u>\$ 40,827,844.00</u>

IV. Summary of total amount to be raised and total receipts from all sources:

a. Total amount to be raised (from Iie)		\$ <u>119,641,220.06</u>
b. Total estimated receipts and other revenue sources (from IIIe)	\$ <u>40,827,844.00</u>	
c. Total real and personal property tax levy (from Iic)	\$ <u>78,813,376.06</u>	
d. Total receipts from all sources (total IVb plus IVc)		<u>\$ 119,641,220.06</u>

	(a) Actual Receipts Fiscal 2007	(b) Estimated Receipts Fiscal 2008
→ 1. Motor vehicle excise	\$ 4,021,994.00	\$ 3,875,000.00
→ 2. Other excise	130,278.00	120,000.00
→ 3. Penalties and interest on taxes and excises	157,046.00	145,000.00
→ 4. Payments in lieu of taxes	7,710.00	7,000.00
5. Charges for Services - water	0.00	0.00
6. Charges for Services - sewer	0.00	0.00
7. Charges for Services - hospital	0.00	0.00
8. Charges for Services - trash disposal	0.00	0.00
9. Other charges for services	0.00	0.00
10. Fees	595,796.00	540,000.00
11. Rentals	771,319.00	700,000.00
12. Departmental revenue - Schools	149,876.00	140,000.00
13. Departmental revenue - Libraries	61,149.00	60,000.00
14. Departmental revenue - Cemeteries	310,477.00	300,000.00
15. Departmental revenue - Recreation	0.00	0.00
16. Other departmental revenue	572,047.00	525,000.00
17. Licenses and permits	878,090.00	800,000.00
18. Special assessments	2,217.00	2,200.00
→ 19. Fines and forfeits	50,755.00	50,000.00
→ 20. Investment income	1,479,598.00	1,350,000.00
→ 21. Miscellaneous recurring (please specify)		
22. Miscellaneous non-recurring (please specify)		
23. TOTALS	\$ 9,188,352.00	\$ 8,614,200.00

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the fiscal 2008 tax rate recapitulation form by the City/Town/District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

_____ Date _____ Accountant/Auditor _____ Tel. No.

* Do not include receipts in columns (a) or (b) that were voted by the City/Town/District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or revolving funds on Schedule A-3. Written documentation must be submitted to support increases / decreases of estimated receipts to actual receipts.

→ Written documentation must be submitted to support increases/decreases of FY2007 estimated receipts to FY2008 estimated receipts to be used in calculating the municipal revenue growth factor.

