

**THE COMMONWEALTH OF MASSACHUSETTS**

**DEPARTMENT OF REVENUE  
TAX RATE RECAPITULATION**

of

FISCAL 2009

**ARLINGTON**

City/Town/District

**I. TAX RATE SUMMARY**

Ia. Total amount to be raised (from IIe)	\$ 124,071,338.33
Ib. Total estimated receipts and other revenue sources (from IIIe)	<u>43,125,332.00</u>
Ic. Tax levy (Ia minus Ib)	\$ <u>80,946,006.33</u>
Id. Distribution of Tax Rates and levies	

CLASS	(b) Levy percentage (from LA-5)	(c) IC above times each percent in col (b)	(d) Valuation by class (from LA-5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	93.9832%	76,075,647.02	6,382,182,512	11.92	76,075,615.54
Exempt					
Open Space	0.0000%	0.00	0		
Commercial	4.4889%	3,633,585.28	304,834,211	11.92	3,633,623.80
Exempt					
Industrial	0.3208%	259,674.79	21,787,300	11.92	259,704.62
<b>SUBTOTAL</b>	98.7929%		6,708,804,023		79,968,943.96
Personal	1.2071%	977,099.24	81,968,320	11.92	977,062.37
<b>TOTAL</b>	100.0000%		6,790,772,343		80,946,006.33

Recap  
Adjustment  
Button

Board of Assessors of **ARLINGTON** \_\_\_\_\_  
 City or Town \_\_\_\_\_ Date \_\_\_\_\_ Tel. No. \_\_\_\_\_

**Do Not Write Below This Line --- For Department of Revenue Use Only**

Reviewed By \_\_\_\_\_  
 Date \_\_\_\_\_  
 Approved: \_\_\_\_\_  
 Director of Accounts \_\_\_\_\_ Date \_\_\_\_\_

**II. Amounts to be raised**

Ila. Appropriations (col. (b) through col. (e) from Page 4)		\$ <u>119,785,714.00</u>
Ilb. Other amounts to be raised		
1. Amounts certified for tax title purposes		
2. Debt and interest charges not included on page 4		
3. Final court judgments	<u>66,500.00</u>	
4. Total overlay deficits of prior years		
5. Total cherry sheet offsets (see cherry sheet 1-ER)	<u>79,977.00</u>	
6. Revenue deficits		
7. Offset receipts deficits Ch. 44, Sec. 53E		
8. Authorized deferral of teachers' pay		
9. Snow and ice deficit Ch. 44 Sec. 31D	<u>798,967.42</u>	
10. Other (specify on separate letter)	<u>108,529.00</u>	
TOTAL Ilb (Total lines 1 through 10)		<u>1,053,973.42</u>
Ilc. State and county cherry sheet charge (C.S. 1-EC)		<u>2,664,742.00</u>
Ild. Allowance for abatements and exemptions (overlay)		<u>566,908.91</u>
Ile. Total amount to be raised (Total Ila through Ild)		\$ <u><u>124,071,338.33</u></u>

**III. Estimated receipts and other revenue sources**

IIIa. Estimated receipts - State		
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	\$ <u>16,488,573.00</u>	
2. Massachusetts School Building Authority Payments	<u>2,540,434.00</u>	
TOTAL IIIa		<u>19,029,007.00</u>
IIIb. Estimated receipts - Local		
1. Local receipts not allocated (Page 3, col. (b), Line 23)	<u>9,096,226.00</u>	
2. Offset receipts (See Schedule A-1)	<u>0.00</u>	
3. Enterprise funds (See Schedule A-2)	<u>11,234,123.00</u>	
4. Community preservation funds (See Schedule A-4)	<u>0.00</u>	
TOTAL IIIb		<u>20,330,349.00</u>
IIIc. Revenue sources appropriated for particular purposes		
1. Free cash (Page 4, col. (c))	<u>372,835.00</u>	
2. Other available funds (Page 4, col. (d) )	<u>1,074,354.00</u>	
TOTAL IIIc		<u>1,447,189.00</u>
IIId. Other revenue sources appropriated specifically to reduce the tax rate		
1. a. Free cash...appropriated on or before June 30, 2008	<u>1,818,787.00</u>	
b. Free cash...appropriated on or after July 1, 2008		
2. Municipal light source		
3. Teachers' pay deferral		
4. Other source : <u>overlay surplus</u>	<u>500,000.00</u>	
TOTAL IIId		<u>2,318,787.00</u>
IIIe. Total estimated receipts and other revenue sources (Total IIIa through IIId)		\$ <u><u>43,125,332.00</u></u>

**IV. Summary of total amount to be raised and total receipts from all sources**

a. Total amount to be raised (from ILe)		\$ <u>124,071,338.33</u>
b. Total estimated receipts and other revenue sources (from IIIe)	\$ <u>43,125,332.00</u>	
c. Total real and personal property tax levy (from Ic)	\$ <u>80,946,006.33</u>	
d. Total receipts from all sources (total IVb plus IVc)		\$ <u><u>124,071,338.33</u></u>

	(a) Actual Receipts Fiscal 2008	(b) Estimated Receipts Fiscal 2009
→ 1. Motor vehicle excise	\$ 3,951,799.00	\$ 3,831,000.00
→ 2. Other excise	123,522.00	123,522.00
→ 3. Penalties and interest on taxes and excises	186,195.00	186,000.00
→ 4. Payments in lieu of taxes	23,969.00	23,969.00
5. Charges for Services - water		
6. Charges for Services - sewer		
7. Charges for Services - hospital		
8. Charges for Services - trash disposal		
9. Other charges for services		
10. Fees	962,064.00	1,000,000.00
11. Rentals	818,604.00	839,000.00
12. Departmental revenue - Schools	186,745.00	186,000.00
13. Departmental revenue - Libraries	53,057.00	58,000.00
14. Departmental revenue - Cemeteries	280,400.00	280,400.00
15. Departmental revenue - Recreation		
16. Other departmental revenue	104,031.00	104,000.00
17. Licenses and permits	1,247,074.00	1,349,400.00
18. Special assessments	2,112.00	2,100.00
→ 19. Fines and forfeits	54,483.00	60,000.00
→ 20. Investment income	1,030,217.00	680,000.00
→ 21. Miscellaneous recurring (please specify)	385,218.00	372,835.00
22. Miscellaneous non-recurring (please specify)		
23. TOTALS	\$ 9,409,490.00	\$ 9,096,226.00

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the fiscal 2009 tax rate recapitulation form by the City/Town/District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met

\_\_\_\_\_  
Date Accountant/Auditor Tel. No.

- \* Do not include receipts in columns (a) or (b) that were voted by the City/Town/District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or revolving funds on Schedule A-3. Written documentation must be submitted to support increases / decreases of estimated receipts to actual receipts.
- Written documentation must be submitted to support increases/decreases of FY2008 estimated receipts to FY2009 estimated receipts to be used in calculating the municipal revenue growth factor

**CERTIFICATION OF APPROPRIATIONS AND SOURCES OF FUNDING**

APPROPRIATIONS							AUTHORIZATIONS	
							MEMO ONLY	
City/Town Council or Town Meeting Dates	FY*	(a) Total Appropriations Of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash See B-1	(d) From Other Available Funds See B-2	(e) From Offset Receipts, See A-1 or Enterprise Funds, See A-2 Community Preservation See A-4	(f) *** Revolving Funds See A-3	(g) Borrowing Authorization (Other)
04/28/08	2009	119,785,714.00	107,104,402.00	372,835.00	1,074,354.00	11,234,123.00	1,052,000.00	5,505,734.00
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Totals		119,785,714.00	107,104,402.00	372,835.00	1,074,354.00	11,234,123.00		
		Must Equal Cols. (b) thru (e)						

\* Enter the fiscal year to which the appropriation relates, i.e., fiscal year 2008 or fiscal 2009.

\*\* Appropriations included in column (b) must not be reduced by local receipts or any other funding source. Appropriations must be entered gross to avoid a duplication in the use of estimated or other sources of receipts.

\*\*\* Include only revolving funds pursuant to Chapter 44, Section 53 E 1/2.

I hereby certify that the appropriations correctly reflect the votes taken by City/Town/District Council.

\_\_\_\_\_  
ARLINGTON  
City/Town

\_\_\_\_\_  
Date

\_\_\_\_\_  
Clerk

\_\_\_\_\_  
Tel. No.