

**THE COMMONWEALTH OF MASSACHUSETTS  
DEPARTMENT OF REVENUE  
TAX RATE RECAPITULATION**

FISCAL 2013

**OF  
ARLINGTON**  
City / Town / District

**I. TAX RATE SUMMARY**

Ia. Total amount to be raised (from IIe)	\$	<u>144,445,396.08</u>
Ib. Total estimated receipts and other revenue sources (from IIIe)		<u>46,436,015.00</u>
Ic. Tax levy (Ia minus Ib)	\$	<u>98,009,381.08</u>
Id. Distribution of Tax Rates and levies		

CLASS	(b) Levy percentage (from LA - 5)	(c) IC above times each percent in col (b)	(d) Valuation by class (from LA - 5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	93.7374%	91,871,445.58	6,750,291,829	13.61	91,871,471.79
Net of Exempt					0.00
Open Space	0.0000%	0.00	0		0.00
Commercial	4.6139%	4,522,054.83	332,259,203	13.61	4,522,047.75
Net of Exempt					0.00
Industrial	0.2243%	219,835.04	16,149,400	13.61	219,793.33
<b>SUBTOTAL</b>	98.5756%		7,098,700,432		96,613,312.87
Personal	1.4244%	1,396,045.62	102,576,650	13.61	1,396,068.21
<b>TOTAL</b>	100.0000%		7,201,277,082		98,009,381.08

Board of Assessors of ARLINGTON  
City / Town / District

MUST EQUAL IC

**NOTE : The information was Approved on 12/06/2012.**

John Speidel, Dir Of Assessments, Arlington, 781-316-3061	12/4/2012 8:41 AM	Signed on behalf of the BOA with signed hard ....
Assessor	Date	(Comments)

**Do Not Write Below This Line --- For Department of Revenue Use Only**

<b>Reviewed By</b>	<b>Maura O'Neil</b>
<b>Date :</b>	<b>06-DEC-12</b>
<b>Approved :</b>	<b>Dennis Mountain</b>
<b>Director of Accounts</b>	

  
 (Gerard D. Perry)

TAX RATE RECAPITULATION

FISCAL 2013

ARLINGTON

City / Town / District

**II. Amounts to be raised**

Ila. Appropriations (col.(b) through col.(e) from page 4)		\$	139,814,508.00
Ilb. Other amounts to be raised			
1. Amounts certified for tax title purposes	0.00		
2. Debt and interest charges not included on page 4	0.00		
3. Final court judgements	13,750.00		
4. Total overlay deficits of prior years	0.00		
5. Total cherry sheet offsets (see cherry sheet 1-ER)	61,138.00		
6. Revenue deficits	0.00		
7. Offset receipts deficits Ch. 44, Sec. 53E	0.00		
8. Authorized Deferral of Teachers' Pay	0.00		
9. Snow and ice deficit Ch. 44, Sec. 31D	0.00		
10. Other (specify on separate letter)	112,112.65		
TOTAL Ilb (Total lines 1 through 10)			187,000.65
Ilc. State and county cherry sheet charges (C.S. 1-EC)			2,989,683.00
Ild. Allowance for abatements and exemptions (overlay)			1,454,204.43
Ile. Total amount to be raised (Total Ila through Ild)		\$	144,445,396.08

**III. Estimated receipts and other revenue sources**

IIIa. Estimated receipts - State			
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	15,040,051.00	\$	
2. Massachusetts school building authority payments	2,474,796.00		
TOTAL IIIa			17,514,847.00
IIIb. Estimated receipts - Local			
1. Local receipts not allocated (page 3, col(b), Line 23)	8,455,000.00		
2. Offset Receipts (Schedule A-1)	0.00		
3. Enterprise Funds (Schedule A-2)	14,484,193.00		
4. Community Preservation Funds (See Schedule A-4)	0.00		
TOTAL IIIb			22,939,193.00
IIIc. Revenue sources appropriated for particular purposes			
1. Free cash (page 4, col.(c))	970,000.00		
2. Other available funds (page 4, col.(d))	4,211,975.00		
TOTAL IIIc			5,181,975.00
IIId. Other revenue sources appropriated specifically to reduce the tax rate			
1a. Free cash..appropriated on or before June 30, 2012	600,000.00		
b. Free cash..appropriated on or after July 1, 2012	0.00		
2. Municipal light source	0.00		
3. Teachers' pay deferral	0.00		
4. Other source :                OVERLAY SURPLUS	200,000.00		
TOTAL IIId			800,000.00
IIIe. Total estimated receipts and other revenue sources		\$	46,436,015.00
(Total IIIa through IIId)			

**IV. Summary of total amount to be raised and total receipts from all sources**

a. Total amount to be raised (from Ile)		\$	144,445,396.08
b. Total estimated receipts and other revenue sources (from IIIe)	46,436,015.00	\$	
c. Total real and personal property tax levy (from Ic)	98,009,381.08	\$	
d. Total receipts from all sources (total IVb plus IVc)		\$	144,445,396.08

**LOCAL RECEIPTS NOT ALLOCATED \***

**TAX RATE RECAPITULATION**

**ARLINGTON**

City/Town/District

	(a) Actual Receipts Fiscal 2012	(b) Estimated Receipts Fiscal 2013
==> 1 MOTOR VEHICLE EXCISE	3,937,079.00	3,700,000.00
==> 2 OTHER EXCISE	569,131.00	550,000.00
==> 3 PENALTIES AND INTEREST ON TAXES AND EXCISES	252,492.00	185,000.00
==> 4 PAYMENTS IN LIEU OF TAXES	13,973.00	0.00
5 CHARGES FOR SERVICES - WATER	0.00	0.00
6 CHARGES FOR SERVICES - SEWER	0.00	0.00
7 CHARGES FOR SERVICES - HOSPITAL	0.00	0.00
8 CHARGES FOR SERVICES - SOLID WASTE FEES	0.00	0.00
9 OTHER CHARGES FOR SERVICES	0.00	0.00
10 FEES	1,262,118.00	1,140,000.00
11 RENTALS	783,144.00	613,000.00
12 DEPARTMENTAL REVENUE - SCHOOLS	198,121.00	150,000.00
13 DEPARTMENTAL REVENUE - LIBRARIES	56,141.00	55,000.00
14 DEPARTMENTAL REVENUE - CEMETERIES	313,997.00	300,000.00
15 DEPARTMENTAL REVENUE - RECREATION	0.00	0.00
16 OTHER DEPARTMENTAL REVENUE	347,128.00	225,000.00
17 LICENSES AND PERMITS	2,085,371.00	1,385,000.00
18 SPECIAL ASSESSMENTS	0.00	0.00
==> 19 FINES AND FORFEITS	62,688.00	60,000.00
==> 20 INVESTMENT INCOME	67,150.00	50,000.00
==> 21 MISCELLANEOUS RECURRING (PLEASE SPECIFY)	342,932.00	42,000.00
22 MISCELLANEOUS NON-RECURRING (PLEASE SPECIFY)	0.00	0.00
<b>23 TOTALS</b>	\$ <b>10,291,465.00</b>	\$ <b>8,455,000.00</b>

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the Fiscal 2013 tax rate recapitulation form by the City, Town or District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Ruth Lewis, Comptroller, Arlington, 781-316-3333

12/4/2012 9:23 AM

Accounting Officer

Date

\* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or revolving funds on Schedule A-3. Written documentation should be submitted to support increases / decreases of estimated receipts to actual receipts.

==> Written documentation should be submitted to support increases/ decreases of FY 2012 estimated receipts to FY2013 estimated

**CERTIFICATION OF APPROPRIATIONS AND SOURCES OF FUNDING**

**TAX RATE RECAPITULATION**

**ARLINGTON**

**FISCAL 2013**

City / Town / District

APPROPRIATIONS							AUTHORIZATIONS	
							MEMO ONLY	
City / Town Council or Town Meeting Dates	FY*	(a)  Total Appropriations of Each Meeting	(b) **  From Raise and Appropriate	(c)  From Free Cash See B-1	(d)  From Other Available Funds See B-2	(e)  From Offset Receipts (See A-1), Enterprise Funds (See A-2), or Community Preservation Fund (See A-4)	(f) ***  Revolving Funds (See A-3)	(g)  Borrowing Authorization
04/23/2012	2013	135,511,840.00	120,148,340.00	0.00	879,307.00	14,484,193.00	1,582,000.00	5,901,650.00
05/07/2012	2012	458,996.00	0.00	0.00	458,996.00	0.00	0.00	2,240,000.00
10/10/2012	2013	3,843,672.00	0.00	970,000.00	2,873,672.00	0.00	0.00	0.00
05/07/2012	2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Totals</b>		139,814,508.00	120,148,340.00	970,000.00	4,211,975.00	14,484,193.00		
		Must Equal Cols. (b) thru (e)						

I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.

ARLINGTON

Stephanie Lucarelli, Town Clerk, Arlington, 781-316-3070

12/4/2012 9:30 AM

City/Town/District

Clerk

Date