

**THE COMMONWEALTH OF MASSACHUSETTS  
DEPARTMENT OF REVENUE  
TAX RATE RECAPITULATION**

FISCAL 2015

**OF  
ARLINGTON**  
City / Town / District

**I. TAX RATE SUMMARY**

la. Total amount to be raised (from IIe)	\$	<u>154,893,803.27</u>
lb. Total estimated receipts and other revenue sources (from IIIe)		<u>49,608,782.00</u>
lc. Tax levy (Ia minus Ib)	\$	<u>105,285,021.27</u>
ld. Distribution of Tax Rates and levies		

CLASS	(b) Levy percentage (from LA - 5)	(c) IC above times each percent in col (b)	(d) Valuation by class (from LA - 5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	94.1840%	99,161,644.43	7,318,205,556	13.55	99,161,685.28
Net of Exempt					0.00
Open Space	0.0000%	0.00	0		0.00
Commercial	4.2729%	4,498,723.67	332,008,695	13.55	4,498,717.82
Net of Exempt					0.00
Industrial	0.2079%	218,887.56	16,149,400	13.55	218,824.37
<b>SUBTOTAL</b>	98.6648%		7,666,363,651		103,879,227.47
Personal	1.3352%	1,405,765.60	103,748,620	13.55	1,405,793.80
<b>TOTAL</b>	100.0000%		7,770,112,271		105,285,021.27

Board of Assessors of ARLINGTON  
City / Town / District

MUST EQUAL IC

**NOTE : The information has not been Approved and is subject to change.**

Paul Tierney, Director, Arlington, 781-316-3061

12/9/2014 9:38 AM

AUTHORIZED TO SUBMIT ON BEHALF OF THE BOARD O...

Assessor

Date

(Comments)

**Do Not Write Below This Line --- For Department of Revenue Use Only**

**Reviewed By** Maura O'Neil  
**Date :** 10-DEC-14  
**Approved :** Dennis Mountain  
**Director of Accounts**



(Gerard D. Perry)

TAX RATE RECAPITULATION

FISCAL 2015

ARLINGTON

City / Town / District

**II. Amounts to be raised**

Ila. Appropriations (col.(b) through col.(e) from page 4)	\$	149,025,309.00
Ilb. Other amounts to be raised		
1. Amounts certified for tax title purposes	0.00	
2. Debt and interest charges not included on page 4	0.00	
3. Final court judgements	0.00	
4. Total overlay deficits of prior years	0.00	
5. Total cherry sheet offsets (see cherry sheet 1-ER)	73,716.00	
6. Revenue deficits	0.00	
7. Offset receipts deficits Ch. 44, Sec. 53E	0.00	
8. Authorized Deferral of Teachers' Pay	0.00	
9. Snow and ice deficit Ch. 44, Sec. 31D	500,000.00	
10. Other (specify on separate letter)	682,750.00	
TOTAL Ilb (Total lines 1 through 10)		1,256,466.00
Ilc. State and county cherry sheet charges (C.S. 1-EC)		3,077,946.00
Ild. Allowance for abatements and exemptions (overlay)		1,534,082.27
Ile. Total amount to be raised (Total Ila through Ild)	\$	154,893,803.27

**III. Estimated receipts and other revenue sources**

IIIa. Estimated receipts - State		
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	\$ 17,462,884.00	
2. Massachusetts school building authority payments	2,906,266.00	
TOTAL IIIa		20,369,150.00
IIIb. Estimated receipts - Local		
1. Local receipts not allocated (page 3, col(b), Line 24)	8,540,842.00	
2. Offset Receipts (Schedule A-1)	0.00	
3. Enterprise Funds (Schedule A-2)	16,039,337.00	
4. Community Preservation Funds (See Schedule A-4)	0.00	
TOTAL IIIb		24,580,179.00
IIIc. Revenue sources appropriated for particular purposes		
1. Free cash (page 4, col.(c))	0.00	
2. Other available funds (page 4, col.(d))	1,266,528.00	
TOTAL IIIc		1,266,528.00
IIId. Other revenue sources appropriated specifically to reduce the tax rate		
1a. Free cash..appropriated on or before June 30, 2014	3,042,925.00	
b. Free cash..appropriated on or after July 1, 2014	0.00	
2. Municipal light source	0.00	
3. Teachers' pay deferral	0.00	
4. Other source :                    Overlay Surplus	350,000.00	
TOTAL IIId		3,392,925.00
IIIe. Total estimated receipts and other revenue sources	\$	49,608,782.00
(Total IIIa through IIId)		

**IV. Summary of total amount to be raised and total receipts from all sources**

a. Total amount to be raised (from Ile)	\$	154,893,803.27
b. Total estimated receipts and other revenue sources (from IIIe)	\$ 49,608,782.00	
c. Total real and personal property tax levy (from Ic)	\$ 105,285,021.27	
d. Total receipts from all sources (total IVb plus IVc)	\$	154,893,803.27

**LOCAL RECEIPTS NOT ALLOCATED \***

**TAX RATE RECAPITULATION**

**ARLINGTON**

City/Town/District

	(a) Actual Receipts Fiscal 2014	(b) Estimated Receipts Fiscal 2015
==> 1 MOTOR VEHICLE EXCISE	4,560,609.00	3,776,000.00
2 OTHER EXCISE		
==> a.Meals	413,163.00	400,000.00
==> b.Room	300,875.00	275,000.00
==> c.Other	0.00	0.00
==> 3 PENALTIES AND INTEREST ON TAXES AND EXCISES	294,296.00	225,000.00
==> 4 PAYMENTS IN LIEU OF TAXES	50,941.00	38,000.00
5 CHARGES FOR SERVICES - WATER	0.00	0.00
6 CHARGES FOR SERVICES - SEWER	0.00	0.00
7 CHARGES FOR SERVICES - HOSPITAL	0.00	0.00
8 CHARGES FOR SERVICES - SOLID WASTE FEES	0.00	0.00
9 OTHER CHARGES FOR SERVICES	0.00	0.00
10 FEES	1,119,842.00	1,119,842.00
11 RENTALS	638,810.00	638,000.00
12 DEPARTMENTAL REVENUE - SCHOOLS	132,013.00	100,000.00
13 DEPARTMENTAL REVENUE - LIBRARIES	49,394.00	49,000.00
14 DEPARTMENTAL REVENUE - CEMETERIES	285,976.00	265,000.00
15 DEPARTMENTAL REVENUE - RECREATION	0.00	0.00
16 OTHER DEPARTMENTAL REVENUE	626,472.00	225,000.00
17 LICENSES AND PERMITS	1,640,443.00	1,350,000.00
18 SPECIAL ASSESSMENTS	0.00	0.00
==> 19 FINES AND FORFEITS	45,828.00	40,000.00
==> 20 INVESTMENT INCOME	86,769.00	40,000.00
==> 21 MEDICAID REIMBURSEMENT	0.00	0.00
==> 22 MISCELLANEOUS RECURRING (PLEASE SPECIFY)	0.00	0.00
23 MISCELLANEOUS NON-RECURRING (PLEASE SPECIFY)	0.00	0.00
<b>24 TOTALS</b>	\$ <b>10,245,431.00</b>	\$ <b>8,540,842.00</b>

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the Fiscal 2015 tax rate recapitulation form by the City, Town or District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Ruth Lewis, Comptroller, Arlington, 781-316-3333

12/9/2014 9:56 AM

Accounting Officer

Date

\* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or revolving funds on Schedule A-3. Written documentation should be submitted to support increases / decreases of estimated receipts to actual receipts.

==> Written documentation should be submitted to support increases/ decreases of FY 2014 estimated receipts to FY2015 estimated

**CERTIFICATION OF APPROPRIATIONS AND SOURCES OF FUNDING**

**TAX RATE RECAPITULATION**

**ARLINGTON**

**FISCAL 2015**

City / Town / District

APPROPRIATIONS							AUTHORIZATIONS	
							MEMO ONLY	
City / Town Council or Town Meeting Dates	FY*	(a) Total Appropriations of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash See B-1	(d) From Other Available Funds See B-2	(e) From Offset Receipts (See A-1), Enterprise Funds (See A-2), or Community Preservation Fund (See A-4)	(f) *** Revolving Funds (See A-3)	(g) Borrowing Authorization
04/30/2014	2014	525,863.00	0.00	0.00	525,863.00	0.00	0.00	0.00
04/28/2014	2015	148,499,446.00	131,719,444.00	0.00	740,665.00	16,039,337.00	1,652,000.00	14,118,705.00
<b>Totals</b>		149,025,309.00	131,719,444.00	0.00	1,266,528.00	16,039,337.00		
		Must Equal Cols. (b) thru (e)						

I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.

ARLINGTON

Stephanie Lucarelli, Town Clerk, Arlington, 781-316-3070

12/8/2014 2:05 PM

City/Town/District

Clerk

Date