

**Arlington Contributory Retirement Board
Agenda for April 27, 2023
In Person with Remote Participation Available.**

Call to Regular Monthly Meeting

Motion and vote to approve Expense Warrant #4 and 4c 2023 and the April 2023 Payroll Warrant

Motion and Vote January 2023 Trial Balance

Motion and vote to approve Minutes for March 23, 2023

Motion to approve new Town members.

| <u>Name</u> | <u>Date of Membership</u> | <u>Percentage</u> | <u>Position</u> |
|-----------------|---------------------------|-------------------|------------------------|
| Kyle Lewis | 04/10/2023 | 9+2% | Dispatcher |
| Courtney Wilson | 03-27-2023 | 9+2% | Animal Control Officer |

Motion to approve new School members.

| <u>Name</u> | <u>Date of Membership</u> | <u>Percentage</u> | <u>Position</u> |
|-------------------|---------------------------|-------------------|--------------------|
| Shahara Butler | 03-06-2023 | 9+2% | Teachers Assistant |
| Victoria Campbell | 12-19-2023 | 9+2% | Teachers Assistant |
| Jaqueline Velasco | 04-10-2023 | 9+2% | Teachers Assistant |

Acknowledgement of retiree's survivors and employees who have passed since the last Board Meeting

| Deceased | Date of Death | Department/ Position | Retirement Date | Status |
|---------------|---------------|---|-----------------|-----------------|
| Dennis Lowery | 04-06-2023 | School/ IT Desktop Support | N/A | Inactive/Member |
| Marie Morris | 04-13-2023 | School/ Food Services/ Account Clerk | 11/01/1995 | Retiree |

Motion and Vote to approve the retirement application for Karin Cinar

| Name | Creditable Service | Department/ Position | Retirement Option | Retirement Date |
|-------------|----------------------|-------------------------|-------------------|-----------------|
| Karin Cinar | 16 Years 2 Months | School/ Cafeteria | B | 04/11/2023 |

Motion and Vote to approve the retirement application for Joseph Paragona Jr.

| Name | Creditable Service | Department/ Position | Retirement Option | Retirement Date |
|---------------------|----------------------|-------------------------|-------------------|-----------------|
| Joseph Paragona Jr. | 30 Years 0 Months | Fire/ Firefighter | B | 04/16/2023 |

Motion and Vote to approve the retirement application for Jefferey Chunglo

| Name | Creditable Service | Department/ Position | Retirement Option | Retirement Date |
|------------------|----------------------|---|-------------------|-----------------|
| Jefferey Chunglo | 12 Years 6 Months | Health and Human Services/ Director of Veterans Services | B | 06/04/2023 |

Motion and vote Refunds and Rollovers

Motion and vote for a refund of accumulated deductions for Ms. Kapo Che in the amount of \$851.89. Ms. Che had 4 months of creditable service working for the School Department as Teachers' Assistant.

Motion and vote for a rollover of accumulated deductions for Ms. Katherine Lavita in the amount of \$43,154.62. Ms. Lavita had 3 months of creditable service working for the for the Town of Arlington as an Assistant Tax Collector and 9 years of service in other communities.

Motion and vote for a refund of accumulated deductions for Mr. Patrick McGarrity in the amount of \$2,925.69. Mr. McGarrity had 1 year and 1 month of creditable service working for the School Department as a Teachers' Assistant.

Motion and vote for a refund of accumulated deductions for Ms. Jessica Sparks in the amount of \$31,372.50. Ms. Sparks had 4 years and 3 months of creditable service working for the Town Legal Department as the Workers Compensation Coordinator

Updates

Catherine Mahon Harrington

Legal RFP

New Business

MACRS

COLA update

Adjourn