



Commonwealth of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

AMENDED

File with: City or Town Clerk or Election Commission

TOWN CLERK'S OFFICE
ARLINGTON, MA 02474
NOV -9 AM 8:55

Fill in Reporting Period dates: Beginning Date: 7/21/2023 Ending Date: 10/31/2023

Type of Report: (Check one)
 8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

Candidate Full Name (if applicable)
Office Sought and District
Residential Address
E-mail:
Phone # (optional):

Invest in Arlington
Committee Name
Annie LaCourt
Name of Committee Treasurer
48 Chatham Street Arlington, MA 02474
Committee Mailing Address
E-mail: treasurer@Investinarlington.org
Phone # (optional): 617-694-9895

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	\$24,745.00
Line 3: Subtotal (line 1 plus line 2) Text	\$24,745.00
Line 4: Total expenditures this period (page 5, line 14)	\$18,1445.04
Line 5: Ending Balance (line 3 minus line 4)	\$6599.96
Line 6: Total in-kind contributions this period (page 6)	0
Line 7: Total (all) outstanding liabilities (page 7)	0
Line 8: Name of bank(s) used: Leader Bank	

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: _____ (Treasurer's signature) Date: 11/9/2023

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: _____ (Candidate's signature) Date: _____

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
07/21/2023	Kirsi Allison-Ampe 2 Governor Road, Arlington, MA 02474	500.00	School Committee Member, Town of Arlington
08/17/2023	Barbara Atkins 104 Ronald Road, Arlington MA 02474	300.00	Software Engineer, Wolters Kluwe
8/19/2023	Alex Bagnall 10 Wyman Street, Arlington MA 02474	250.00	Theater and Audiovisual Consultant, Cavanaugh Tocci Inc.
10/24/2023	Laura Bagnall 10 Wyman Street, Arlington MA 02474	100.00	
09/07/2023	Shaun Berry 45 Pleasant View Road Arligton MA 02476	300.00	Homemaker
10/02/2023	Emily Bethea 107 Spy Pond Parkway Arlington MA 02474	250.00	Physician. Massachussets Genral Hospital
10/04/2023	Mary Ellen Bilafer 59 Cutter Hill Road, Arlington MA 0274	100.00	
10/20/2023	Sarah Bixler 27 Argyle Road Arlington, MA 02474	100.00	
09/25/2023	Crista Bode 22 Mead Road, Arlington, MA 02474	250.00	
09/25/2023	Robert Brazile 56 Coolidge Road, Arlington, MA 02476	100.00	
09/03/2023	Jennifer Broder 15 Glen Avenue, Arlington MA 02474	300.00	Physician. Lahey Hospital
10/19/2023	Kevin Brownell 55 Bay State Road, Arlington MA 02474	250.00	Software Engineer, Google
Line 9: Total Receipts over \$50 (or listed above)		19958.00	
Line 10: Total Receipts \$50 and under* (not listed above)		4687.00	
Line 11: TOTAL RECEIPTS IN THE PERIOD		24645.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
08/29/2023	Tracy Callahan 16 Wollaston Ave, Arlington, MA 02476	100.00	
09/30/2023	Victoria Campbell 238 Mountain Ave, Arlington, MA 02474	250.00	Adjunct Lecturer, Tufts University
09/29/2023	Naoka Carey 74 Scituate street, Arlington MA 02476	100.00	
09/14/2023	Christine Carney 98 Richfield Road, Arlington, MA 02474	500.00	Bookkeeper, Carney General Contracting
10/20/2023	Darcey Carr 37 Teel Street, Arlington, MA 02474	100.00	
08/21/2023	Jacqueline Chakrabarty 87 Medford Street, Arlington, MA 02474	500.00	Executive Vice President of Engineering, New Leaf Energy
10/18/2023	Ann Chhabra 26 Spy Pond Parkway, Arlington MA 02474	100.00	
08/14/2023	Anne Clark-Lauer 5 Roanoake Road, Arlington, MA 02474	200.00	Homemaker
10/10/2023	Matthew Clarke-Lauer 5 Roanoake Road, Arlington, MA 02474	300.00	Software Engineer, META
09/20/2023	Marci Cohen 4 Kensington Park, Arlington MA 02476	100.00	
09/26/2023	John Cole 9 Glen Ave, Arlington, MA 02474	100.00	
09/25/2023	Mary Cummings 135 Jason street, Arlington Ma 02476	100.00	
10/19/2023	Joy Danison 36 Longmeadow Road, Arlington, MA 02474	750.00	Independent writer/editor, Self employed
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD			← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

Date	First Name	Last Name	Street	City	State	Zip	Amount	Employer	Occupation
08/31/2023	Stephen	DeCoursey	7 Cheswick Rd	Arlington	MA	02474	\$200	Lynch, DeSimone & Nysten, LLP	Attorney
08/04/2023	Greg	Dennis	19 Wheaton Rd	Arlington	MA	02474	\$200	Google	Software engineer
10/13/2023	Len	Diggins	8 Windsor St Apt 1	Arlington	MA	02474	\$200	Mass General Hospital	Biotech researcher
09/18/2023	Addie	Dublin	103 Spy Pond Parkway	Arlington	MA	02474	\$100		
10/01/2023	Dan	Dunn	58 Alpine Street	Arlington	MA	02474	\$500	Hydrow	Chief Operating Officer
10/19/2023	Sheryl	Elkin	31 Benjamin Rd	ARLINGTON	MA	02476	\$200	QIAGEN	scientist
10/10/2023	Keith	Ericson	85 Coolidge Rd	Arlington	MA	02476	\$200	Boston University	Professor
08/30/2023	Liz	Exton	231 Washington Street	Arlington	MA	02476	\$100		
10/28/2023	Catherine	Farnel	76 Park Street	Arlington	MA	02474	\$200		Retired
09/12/2023	Jason	Fliggburger	20 Parker St	Arlington	MA	02474	\$75		
09/26/2023	Nicole	Flory	92 Webster St	Arlington	MA	02474	\$200	Private practice	Clinical psychologist
08/15/2023	Juliet	Fuhrman	52 Grandview Rd.	Arlington	MA	02476	\$100		
10/20/2023	Rebecca	Gibree	117 Lake Street	Arlington	MA	02476	\$250		
08/03/2023	Laura	Gitelson	56 Bow Street	Arlington	MA	02474	\$100		
09/12/2023	Jill	Greenlee	24 Windermere Ave	Arlington	MA	02476	\$100		
09/28/2023	Amy	Hampe	66 Coolidge Rd	Arlington	MA	02476	\$100		
09/26/2023	Patrick	Hanlon	20 Park Street	Arlington	MA	02474	\$200		Retired
08/17/2023	Linda	Hanson	11 Webster St.	Arlington	MA	02474	\$100		
10/19/2023	Daniel	Hartmann	70 Buena Vista Rd.	Arlington	MA	02476	\$100		
09/25/2023	Janice	Hayes-Cha	96 Churchill Ave	Arlington	MA	02476	\$300	Self employed	Artist
09/18/2023	Christopher	Heigham	82 Richfield Road	Arlington	MA	02474	\$250		Unemployed
08/02/2023	Eric	Helmuth	33 Grandview Rd	Arlington	MA	02476	\$100		
10/19/2023	Roderick	Holland	88 Grafton Street	Arlington	MA	02474	\$100		
09/30/2023	Sarah	Hugenberger	33 Walnut St	Arlington	MA	02476	\$150		
09/18/2023	Melanie	Jarboe	200 Forestr street	Arlington	MA	02474	\$100		
08/06/2023	Len	Kardon	65 Tanager St	Arlington	MA	02476	\$400	Monster Worldwide	Attorney
09/10/2023	Shannon	Knuth	148 CROSBY ST	Arlington	MA	02474-2	\$100		
10/12/2023	George	Kocur	6 Blueberry Hill Ln	Arlington	MA	02474	\$100		
10/20/2023	Kristina	Konnath	26 Tomahawk Rd.	Arlington	MA	02474	\$100		
09/17/2023	Annie	LaCourt	48 Chatham Street	Arlington	MA	02474	\$100		
08/30/2023	Kate	Leary	39 Milton St.	Arlington	MA	02475	\$100		
09/25/2023	Richard	LeClair	38 Windmill Ln	Arlington	MA	02474	\$100		
08/09/2023	Lauren	Ledger	169 Franklin Street	Arlington	MA	02474	\$200	The Colony Group	Financial Planner
09/26/2023	Marc	Lefebvre	89 Bates Road	Arlington	MA	02474	\$250	Town of Wayland, MA	Teacher
10/01/2023	JP	Lewicke	104 Bay State Road	Arlington	MA	02476	\$250	Federated Hermes Inc.	Financial Analyst
10/01/2023	Steve	Liggett	25 Hayes Street	Arlington	MA	02474	\$200	Self employed	software architect
10/19/2023	Diane	Mahon	29 Howard Street	Arlington	MA	02476	\$100		
09/17/2023	Nora	Mann	45 Wollaston Ave	Arlington	MA	02476	\$200		Retired

09/26/2023	Dori	Mazor	12B Fairmont St.	Arlington	MA	02474	\$150		
09/25/2023	Steven	Michael	67 Dickson Ave	Arlington	MA	02474	\$300	MIT Lincoln Laboratory	Associate Group Leader
08/04/2023	Juliet	Moir	14 Wellesley Road	Arlington	MA	02474	\$100		
09/17/2023	Christopher Mox Moore		80 School St	Arlington	MA	02476	\$350	self employed	data scientist
08/03/2023	Jane	Morgan	172 Brattle Street	Arlington	MA	02474	\$100		
09/01/2023	Sanjay	Newton	32 Ottawa Road	Arlington	MA	02476	\$150		
10/21/2023	Carl	Nissen	95 Mary Street	Arlington	MA	02474	\$250	Self employed	Consultant
09/26/2023	Cori	Palmer	1 Roanoke Road	Arlington	MA	02474	\$100		
10/11/2023	Parisa	Parsa	112 Park Ave	Arlington	MA	02476	\$100		
10/2/2023	George and Car Parsons		25 Brewster Road	Arlington	MA	02474	\$200		
10/18/2023	Sauna	Pellauer	22 Jean Road	Arlington	MA	02474	\$250		
09/29/2023	Sheherazade	Potere	53 Pine Ridge Rd	Arlington	MA	02476-7	\$250	Self employed	College Admissions Counselor
08/18/2023	Margaret	Potter	84 Irving St	Arlington	MA	02476	\$100		
10/07/2023	Elizabeth	Pyle	66 Gloucester Street	Arlington	MA	02476	\$100		
09/26/2023	Anne	Quaadgras	160 Jason Street	Arlington	MA	02476-8	\$250	MIT	Senior Lecturer
09/25/2023	Matthew	Reck	27 Richfield Road	Arlington	MA	02474	\$100		
10/20/2023	Matthew	Rehrig	23 Adams Street	Arlington	MA	02474	\$100		
10/21/2023	Stephen	Reviak	PO BOX 440027	Somerville	MA	02144	\$500	Coordinates Operations	software developer
09/15/2023	Alanna	Rosenberg	15 Kensington Rd	Arlington	MA	02476	\$100		
09/15/2023	Jasper	Rosenberg	15 Kensington Rd	Arlington	MA	02476	\$100		
9/17/2023	Clarissa	Rowe	4 Herbert Road	Arlington	MA	02474	\$100		
09/25/2023	Yoel	Roznitsky	15 Greenwood Rd.	Arlington	MA	02474	\$100		
09/10/2023	Susan	Ryan-Vollmar	67 Overlook Rd	Arlington	MA	02474-1	\$100		
09/20/2023	Alham	Sadat	62 Magnolia St	Arlington	MA	02474	\$100		
10/06/2023	Rebecca	Saif	60 Magnolia Street	Arlington	MA	02474	\$100		
10/19/2023	Russell	Sargent	6 Gorham St.	Arlington	MA	02474	\$100		
09/02/2023	Paul	Schlichtman	47 Mystic Street - 8C	Arlington	MA	02474	\$100		
10/04/2023	Mads	Schmidt	63 Robins Road	Arlington	MA	02476	\$100		
09/24/2023	Ruth	Schmidt	47 Crawford St.	Arlington	MA	02474	\$200		
10/02/2023	Robin	Schoenthaler	4 Ivy Circle	Arlington	MA	02474	\$300	Self-employed	Volunteer
10/1/2023	Paulette	Schwartz	20 Robinhood Road	Arlington	MA	02474	\$60		Physician
09/26/2023	Farah	Shafi	28 Hillsdale Rd	Arlington	MA	02476	\$200	Blue Cross Blue Shield of Rhode Island	Chief Medical Officer
10/19/2023	Elena	Sokolow-Kaufman	64 Thorndike St	Arlington	MA	02474	\$100		
10/1/2023	Lauren	Sonalker	32 Hawthorne Ave	Arlington	MA	02476	\$100		
08/27/2023	Amy	Spears	118 Ridge Street	Arlington	MA	02474	\$150		
08/23/2023	Susan	Stewart	23 Alton Street	Arlington	MA	02474	\$75		
09/29/2023	Scott	Stirling	48 Ridge St	Arlington	MA	02474	\$200	SS&C Technologies	Sr. Director, Quality Assurance Engineering
9/15/2023	Mark	Streitfeld	22 Peck Ave	Arlington	MA	02476	\$100		
08/13/2023	Jennifer	Susse	45 Teel Street	Arlington	MA	02474	\$200	Self employed	Bookkeeper

09/18/2023	Caitlin Sweeney	28 Grandview Road	Arlington	MA	02476	\$100		
10/29/2023	Shawn Szturma	81 Walnut street	Arlington	MA	02476	\$200	Datadog	
09/07/2023	Jeffrey Thielman	37 Coolidge Rd, Arlingt	Arlington	MA	02476	\$200	International Institute of New England	Director, Sales Engineering
09/17/2023	Karin Turer		Arlington	MA		\$100		Non-profit executive
08/31/2023	Julie Vakoc	36 Epping St	ARLINGTON	MA	02474	\$100		
09/27/2023	Kent Werst	35 COLEMAN RD	Arlington	MA	02476-6	\$100		
09/26/2023	Inger-Lise White	6 Park St	Arlington	MA	02474	\$100		
08/17/2023	Laura Wener	73 Jason St	Arlington	MA	02476	\$100		
09/17/2023	Timur Yontar	58 Bates Road	Arlington	MA	02474	\$199		
10/20/2023	Nancy Zimmermann	67 Fairmont St	Arlington	MA	02474	\$100		

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
9/11/2023	Mailchimp	Mailchimp.com	Software subscriotuon	83.94
9/14/2023	Connolly Printing	17B Gill Street, Woburn MA 01801	Postcard printing, mailing and postage	4963.31
9/21/2023	NPG VAN	655 15th St. NW, Suite 650 Washington, DC 20005	Software subscription - voter database	1097.26
10/25/2023	Alham Saadat	62 Magnolia Street, Asrlington, MA 02474	Reimburse for purchase of signs and printing of flyers	2210.00
10/25	Liz Exton	231 Washington Street, Arlington, MA 02474	Reimburse for purchase of flyers and campaign materials	970.00
10/25	Kirsi Allison-Ampe	2 Governor Road, Arlington, MA 02474	Reimburse for purchase of registration, signs, banner and buttons for Arlington Town Day	489.00
9/20/2023	Donut Villa	319 Broadway, Arlington, MA 02474	Space rental and food for Kick-off event	1013.46
9/20/2023	Amy Speare	118 Ridget Street, Arlington, MA 02474	Reimburse for Meeting space rental	450.00
08/01/2023 - 10/31/2023	Stripe	Stripe.com	Transaction fees	745.33
10/23/2023	Connelly Printing	17B Gill Street, Woburn MA 01801	Postcard, printing, mailing and poistage	6122.74
Line 12: Total Expenditures over \$50 (or listed above)				18145.04
Line 13: Total Expenditures \$50 and under* (not listed above)				
Enter on page 1, line 4 → Line 14: TOTAL EXPENDITURES IN THE PERIOD				18145.04

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount

Line 12: Expenditures over \$50 (or listed above)	
Line 13: Expenditures \$50 and under* (not listed above)	
Line 14: TOTAL EXPENDITURES IN THE PERIOD	

Enter on page 1, line 4 →

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-Kind Contributions over \$50 (or listed above)				
Line 16: In-Kind Contributions \$50 & under (not listed above)				
Enter on page 1, line 6 → Line 17: TOTAL IN-KIND CONTRIBUTIONS				

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

